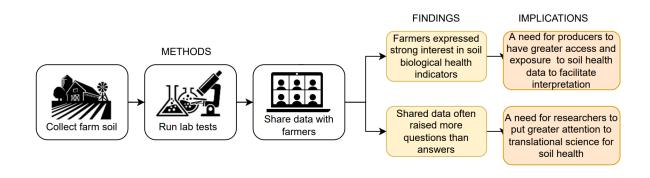
1	"More questions than answers": Ohio farmers' perceptions of novel soil health data and
2	their utility for on-farm management

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#### 27 Abstract

28 Soil health has become an emergent focus of contemporary agricultural research, yet little work 29 has addressed how soil health data—and biological indicators in particular—are interpreted by 30 farmers and potentially incorporated into their decision-making. To address this gap, in-depth 31 interviews were conducted with 20 Ohio farmers after sharing a soil health report that detailed 32 physical, chemical, and biological indicators from at least two sampled fields from their farms. 33 Research findings demonstrate that while farmers expressed strong interest in soil biological 34 health indicators specifically, the data often raised more questions than answers for participants. 35 Specifically, three main themes emerged in the interviews: 1) uncertainties in interpreting the soil health indicators, 2) questions regarding translation of soil health data into management, and 36 37 3) affirmation of existing management choices. The first two response themes point to a need for 38 scientists to develop greater access and exposure to soil health data to facilitate interpretation. 39 Furthermore, researchers and extension agents can play a critical role in guiding 40 recommendations for potential application of soil health data in on-farm management. While 41 research on soil health has widely expanded in recent years, this study highlights the need for 42 greater attention to its translational science and the co-production of knowledge.

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52 Keywords: soil health, soil biology, agroecology, farmer interests, farmer decision-making

#### 68 Introduction

69 Today, there is a growing emphasis on soil health in the agricultural community because 70 of its important bearing on both crop productivity and ecosystem services (Culman et al., 2013; 71 Sprunger et al., 2021). This expanding interest in soil health has led to active dialogue among 72 scientific researchers, extension educators, and farmers on how soil health should be defined and 73 quantified (Stewart et al., 2018; Wade et al., 2021; Wirth-Murray & Basche, 2020). However, 74 little research has sought to address how soil health data, and biological indicators in particular, 75 can be effectively translated into on-farm management and contribute to farmer decision-making 76 (Mann et al., 2021; Wood & Blankinship, 2022). Part of the reason behind this gap is that it 77 requires an interdisciplinary approach that draws on both soil science and social science 78 methodologies. It also requires researchers and producers alike to grapple with real-world 79 constraints and uncertainties that complicate the application of such data for improving 80 management outcomes.

81 At a rudimentary level, soil health is the continued ability of soil to function as a living 82 ecosystem that sustains plants, animals, and humans. It incorporates measures of soil quality (i.e. 83 nutrients or soil fertility) and soil tilth (i.e. soil physical characteristics), along with soil biology. 84 For this reason, soil health should be understood as holistic framework that considers chemical, physical, and biological processes of an ecosystem and adopts measures that reflect each of 85 86 these. While the terms soil quality and soil health were once treated nearly synonymously, these 87 distinctions in the two concepts began to take hold in the 1990s (Lehmann et al., 2020). To be 88 sure, some chemical and physical soil health data have been available to farmers for decades 89 through commercial soil testing, but biological data are only recently becoming more accessible 90 (Lehmann et al., 2020; O'Neill et al., 2021). Soil biological health indicators are a critical aspect

91 of soil health because they encompass parameters that directly measure organisms and indicators that reflect biological activity (Pankhurst, 1997). Moreover, soil biological health indicators are 92 93 often more sensitive relative to other measures for detecting recent changes in management 94 (Culman et al., 2013), which is critical as farmers continue to adopt soil health promoting 95 practices. However, most farmers lack regular access to soil biological indicators and active 96 debate remains in the scientific community as to which soil biological health indicators are most 97 useful or most representative of soil health (Fierer et al., 2021; Martin et al., 2022; Wade et al., 98 2022).

99 Moreover, a major lack of standardization for soil biological health indicators, has made 100 drawing conclusions and informing management challenging (Wade et al., 2018). For instance, 101 Fierer et al. (2021) make the case for using soil microbes as a source of information on soil 102 biological health, and pose, if and when, these microbes are indicative of different nutrient cycles 103 that can be informative of soil health. For example, broad microorganism counts and 104 classification may be unhelpful to a farmer more interested in ecological function, including key 105 nutrient cycles such as nitrogen. However, assessing a specific genera of microbe could have the 106 potential to be a useful metric for management guidance and soil health improvement strategies 107 because of their connection to key global nutrient cycles. However, interpreting and translating 108 metagenomic sequencing and even general microbiome sequencing data and relating it to soil 109 functions, such as nitrogen cycling, is challenging and underdeveloped (Graham et al., 2016). In 110 contrast, soil organisms such as nematodes can be useful measures of soil health as these biota 111 fill niches at several trophic levels in the soil system (Neher, 2001; Martin & Sprunger, 2022). 112 Due to their abundance and position in the soil food web, nematode community composition is 113 correlated to multiple soil functions including nutrient cycling and decomposition making them

114 useful bioindicators of soil health (Neher, 2001; Lu et al., 2020). Similarly, measuring different 115 enzymes produced by microbes that are associated with specific elemental cycling can be a good 116 indication of organic matter decomposition and nutrient cycling in the soil system (Alkorta et al., 117 2003; Ferraz-Almeida et al., 2015). While enzymes have been studied in soils for over 100 years 118 (Nannipieri et al., 2018), they have infrequently been offered to farmers as sources of 119 information. Similarly, soil microbes have been explored through academic research for many 120 years, but microbial ecology has rarely been translated into soil management guidance to farmers 121 (Fierer et al., 2021). We are beginning to see how nematode counts can link back to farm 122 outcomes (Martin et al., 2022), however there is still a need for research to determine how soil 123 biological health indicators fluctuate on-farm, how they are tied to farm management, and report 124 these findings to farmers. Ultimately, many soil biological health indicators have been designed 125 for research purposes and are currently difficult to interpret as actionable outcomes for farmers. 126 To better assess the utility of soil biological health indicators, farmer input is likely needed.

127 A primary goal of soil health is to provide farmers with a more holistic set of indicators 128 that can aid in management decisions. However, before soil health indicators can assist with 129 management, soil health tests must align with farmer perceptions of soil health within their own 130 farm operations. For example, one study looking into farmer perceptions of soil health found that 131 farmer-deemed "best" and "worst" fields aligned with multiple soil health parameters, especially 132 soil biological health indicators (O'Neill et al., 2021). This finding was similar to that of Rekik et 133 al., (2020) and Liebig & Doran, (1999) who demonstrated that farmers are frequently assessing 134 their soil quality and are often able to determine soil fertility based on experience and 135 observation. Similarly, Karltun et al., (2013) found that farmer perceptions of soil health 136 consistently aligned with soil organic matter content. However, while farmers are adept at

137 gauging general soil health, they are still interested in receiving more technical and quantitative 138 soil biological health data (Sprunger, 2015). Wade et al., (2021) demonstrated that other actors in 139 the agricultural sector have actually underestimated farmers' interest in soil biological health 140 indicators. Mann et al. (2021) also highlighted that farmers found comprehensive soil health 141 testing (CSHA - which emphasizes biological soil health indicators) as useful and wanted tests to 142 be commercially available. These authors have also made the case for establishing more dynamic 143 and active mechanisms for sharing soil health information with farmers and making testing more 144 accessible.

145 However, making data available to farmers is not enough—soil biological health 146 indicators also need to be easily interpretable and useful for on-farm decision-making. For example, while the majority of farmers in Mann et al. (2021) intended to change their 147 148 management after receiving soil biological health data, there were still some farmers who were 149 unsure of the data or did not find it useful. Furthermore, the majority of these farmers stated they 150 did not yet understand the data, and thus would be unable to use it. Beyond data sharing, farmers 151 emphasized the need to link soil health indicator values to practical application for management. 152 Simply measuring soil health indicators does not lead to soil health outcomes and overall 153 enhanced sustainability (Doran & Zeiss, 2000; Wade et al., 2022). For this reason, research 154 developing a foundation for consultation between researchers and farmers is necessary to help 155 identify changes needed to understand and enhance soil health.

To address this gap, this study investigates how farmers interpret soil biological health indicators and seeks to identify the potential value of such indicators for informing farmer management practices. Understanding how farmers grasp soil biological health indicators is key to helping farmers adopt soil health promoting practices (Lobry de Bruyn, 2001). Farmer

160	feedback can also play an important role in guiding the development of soil biological health	
161	metrics and how these may be distributed and implemented in extension activities (O'Neill et al	
162	2021).	
163	Drawing on in-depth interviews with 20 farmers in Ohio, the primary objectives of this	
164	research were to:	
165	1. Identify which soil health indicators are perceived as most useful.	
166	2. Assess farmer knowledge gaps related to various soil health indicators.	
167	3. Understand the challenges in translating soil biological health data into on-farm	
168	management.	
169	4. Examine how soil biological health data inform farmer management decisions.	
170	Methods	
171	Farmer Recruitment and Participation	
172	Farmer participation was critical to this research. Prior to data collection, surveys and	
173	interview guides were approved by The Ohio State University Institutional Review Board.	
174	Participant recruitment was based on volunteer sampling and began during the Conservation	
175	Tillage and Technology Conference (CTTC) in March of 2020, which hosted several hundred	
176	row-crop farmers from across the upper Midwest. Further recruitment was facilitated by OSU	
177	Extension Educators across Ohio. Due to time constraints and financial limitations, volunteer-	
178	based sampling was the most feasible for this project. Participating farmers were incentivized to	
179	participate through the cost-free soil health reports and consultation along with a \$75 Visa gift	
180	card to compensate them for their time.	

#### 181 *Data Collection*

182 Each participant farmer was sent instructions for mail-in soil sampling and asked to 183 complete management surveys for two fields of their choice. Farmers were encouraged to choose 184 a best field and a challenging field so that the results of the soil health tests could be compared 185 and discussed with the researchers. Surveys were used to gather field management history from 186 the sampled field, including soil amendments, fertilizer application, tillage, and crop over a four-187 year period (2016-2019). Of the 20 participating farmers, all farmers submitted two soil samples and two corresponding surveys, except for two participants, who submitted 4 samples and 4 188 189 surveys. Thus, there were 20 total farmers interviewed and 44 total soil samples and surveys.

190 Once soil samples were received, a suite of soil health analyses were conducted by 191 Spectrum Analytics (a commercial lab for soil testing) and the Rhizosphere Dynamics Lab at 192 The Ohio State University (Table 1). The soil health test results were organized in a report that 193 provided a basic guide for interpreting soil health measures, including the values for each 194 measured parameter of the fields sampled. Farmers were mailed soil health test reports a long 195 with a soil health factsheet that helped to further explain the results. The factsheet described each 196 of the soil health tests performed on farmer samples including some background information on 197 the measured parameters, diagrams and graphics to improve understanding, and in some cases optimal value ranges for the indicators. Soil health reports also included sections of this 198 199 information that were likely less familiar to farmers to serve as a reminder as they read their 200 results.

201 Next, twenty semi-structured interviews were conducted during the winter and spring of
202 2020. Interviews were conducted in part to share the soil test results with farmers, introduce

203 them to the indicators which are not traditionally offered by commercial testing labs, discuss 204 farmer rationale behind field selection, and lastly, assess potential utility of those data for future 205 decision-making. While a sample of 20 farmers is not representative of the broader agricultural 206 community in Ohio, it does provide valuable insights into how producers qualitatively assess the 207 value of soil health measures and their utility for on-farm management. As Hennink and Kaiser 208 (2022) have demonstrated, many qualitative studies using empirical data reach saturation—the 209 point at which "gathering new data about a theoretical construct reveals no new properties— 210 within a narrow range of interviews (9-17), particularly when working with relatively 211 homogenous study populations (e.g. full-time Ohio farmers) and narrowly-defined objectives 212 (e.g. identifying farmers' perceptions of soil health data).

Interviews took place virtually via Zoom due to the Covid-19 Pandemic and involved the farmer, a soil scientist, an anthropologist, and a graduate student researcher. All interviews followed a semi-structured interview guide (Supplementary Material). With the permission of participants, interviews were recorded and stored in a password protected folder in OneDrive, which was accessible by researchers only.

218 Data Analysis

Interviews were over Zoom video conferencing software and were digitally recorded in their entirety after receiving informed verbal consent from study participants. A transcription of the audio recording was generated by Zoom, and then checked against the full recording for accuracy by a member of the study team. A member of the study team removed all identifiers from interview transcripts, and de-identified transcripts were then uploaded into Dedoose qualitative analysis software program.

225 Coding of the interviews began with deductive codes (e.g. soil organic matter, enzymes, 226 nematodes) that were drawn from the interview protocol. Then, the first and second authors 227 developed inductive codes by reviewing an initial set of transcripts, and meeting to discuss any 228 additional topics that emerged from the interview data. These topics were added to the existing 229 deductive codes, and an expanded set of codes was tested on additional interviews, with any 230 additional emergent codes added until saturation was reached. To assess the perceived utility of 231 the soil health indicators, our analysis here focuses specifically on coded data related to soil 232 health indicators and their usefulness to farmers ("Are some of these soil health indicators more 233 useful than others? If so, why? And how might you utilize these data?").

#### 234 Results

#### 235 *Farm demographics and characteristics*

236 Each participant farmer submitted a management survey for two selected fields, apart 237 from two farmers that selected an extra two fields each (Table 2, n=44). The overwhelming 238 majority of our participant farmers were men, with only 5% identifying as female. Farm acreage 239 varied across fields, ranging between 20 and 566 ha. Seventy-Three percent of the fields reported 240 on in this study were owned by farmers, while 27% were rented. Forty-five percent of the fields 241 sampled in this study were under no-till management. The management survey also included 242 information on the fields' crop rotation, organic certification, amendments and organic inputs, 243 livestock grazing, and tile drainage.

#### 244 Perceptions of soil health indicators

When asked about the utility of the soil health data provided, the 20 farmers interviewed for the study fell into three general categories: those who identified specific soil health indicators (n=12), those who described all the data as useful (n=4), and those who did not mention any

specific indicators (n=4) (Figure 1). Of the 12 farmers who described specific indicators as
useful, six discussed enzyme activity, four mentioned organic matter values (e.g., soil protein,
Permanganate Oxidizable Carbon (POXC), and respiration), and three identified the nematode
indices (including one farmer that also mentioned enzymes). Notably, all of these are novel soil
biological indicators not yet offered in commercial labs.

Among the interviewees, three prominent themes also emerged during interviews that crosscut the groups identified above. These themes were: 1) uncertainties in understanding the soil health indicators themselves, 2) translation of the data into soil management practice, and 3) affirmation of existing soil management practices. These qualitative findings are discussed in detail below.

#### 258 <u>Uncertainties in Understanding Soil Health Indicators</u>

Due to the sheer novelty of much of the data that was shared with farmers through the soil health reports, many individuals expressed uncertainties about interpreting the various measures provided, including soil biological health indicators (POXC, Respiration, and Soil Protein), nematode indices, and enzyme activity (Table 1). For example, several farmers identified the enzyme activity data as being useful to them (6 of the 20), but they varied considerably in how they interpreted the significance of these data as well as the questions that remained for them. As one farmer exclaimed during the interview:

266 "...this enzyme activity report, man, that just looks like there's more questions than
267 answers...Seems like it!" (Farmer 172)

Though some farmers expressed uncertainties regarding the interpretation of certain
indicators, others raised questions regarding relationships among different data. For example,
another farmer inquired:

271 "The enzyme activity report. I mean I don't understand the numbers but... Is there a
272 correlation of a lower phosphorus level to a lower phosphorus cycling and similar for
273 carbon cycling?" (Farmer 214)

- 274 While this farmer expressed clear interest in the enzyme activity report, he shared doubts 275 about his grasp of the data and sought instead to ask whether such measures corresponded with 276 soil chemical properties from nutrient test reports that were more familiar to him. 277 In addition to questions about enzyme activity, other valuable queries were shared 278 regarding the interpretation of the nematode indices. For example, one individual asked how the 279 nematodes assessed for the soil health indices compared to the familiar and quite damaging 280 soybean cyst nematodes, asking: 281 "Uh, we don't want cyst nematodes, but apparently we do want these other nematodes?" 282 (*Farmer 204*) 283 To clarify this point of confusion, the research team discussed the diversity of niches that 284 nematodes fill in the soil food web as well as how beneficial nematodes were counted to 285 calculate the nematode indicators for the study. 286 Farmer responses did not necessarily indicate skepticism regarding the science, nor did 287 they vocalize any negative feedback regarding the soil health values. This may have been due to 288 the courtesy bias where farmers would be hesitant to share any criticisms with researchers
- directly.
- As noted earlier, four farmers in the study did not mention any specific soil health measures as being useful to them, but this group contributed other valuable observations and queries about the soil health data. For example, one farmer in this group underscored how

293 developing a basic familiarity and understanding of the data was essential to determining utility,

stating:

295 "The [data] that we talked about and that I understand are obviously much more useful to
296 me." (Farmer 173)

Furthermore, among the four farmers who described "all the data as useful," two went onto discuss challenges they had in absorbing such novel information in a comprehensive fashion.

299 This is illustrated in the interview excerpts below:

300 "They were all interesting to me, so I don't know.. I need to sit down and actually I haven't
301 had much time to look at it closely today...just to get the full understanding of what I'm
302 looking at" (Farmer 286)

303 "All the information is good. Yes, it's all good information. I guess how it all links together
304 and...what do we need to do to improve things, yeah, I guess that would be the next step to
305 go." (Farmer 129)

306 Clearly, there remain gaps in how soil health data are communicated from soil scientists 307 to farmers in ways that are accessible and intelligible. This challenge is due in large part to the 308 novelty of these data for many farmers and the simple need for repeated exposure to such 309 measures to develop greater familiarity. However, improving basic comprehension does not 310 necessarily eliminate uncertainties in the interpretation of soil health data. As the last farmer 311 quoted above, remarked to the research team: "[It] answers some questions and then it raises 312 more questions" (Farmer 129). This observation is especially important because as farmers gain 313 access to these novel soil health indicators, they may find themselves asking more questions 314 about how soil biological health is shaped by management decisions and vice versa.

#### 315 *<u>Translation to Management</u>*

316	A second prominent theme from the interviews concerned the translation of soil health	
317	data into on-farm management and actionable change. When farmers asked about translation to	
318	management, the question was often phrased as "how can we change that [soil health indicator	
319	value via management]?" For example, one farmer commented on the general utility of the	
320	organic matter indicators but then asked about translation to management:	
321 322	"The soil active organic matter indicators. We're always talking about changing organic matter. And how do we change organic matter?" (Farmer 145)	
323	Similarly, a farmer stated his interest in changing management to improve the soil health values.	
324 325 326 327	"the active carbon availability I think is something very interestingI'm all about understanding how we can better utilize carbon sources to increase production and improve overall soil health so the carbon piece is really fascinating to me with this and what we can do to change that."(Farmer 89)	
328	A third farmer was interested not only in how to improve his soil health values, but also how	
329	those improvements would require addition calculations of "return on investment" or "ROI." He	
330	asked,	
331 332 333 334 335	"Well, how do we make it better? How can we take some of these values and then can we implement a practice or an application or management strategy to improve those I guess that's the main thing I would like with the information and then we also [have to] look at ROI too. I mean, it might cost me \$50 to put manure on, but I only get \$10 worth of value." (Farmer 123)	
336	This suggests that while novel soil health data may be useful to farmers, simply sharing the	
337	values with farmers is not enough. For such data to be incorporated into farmers' decision-	
338	making, the practical implications of the indicators as well as the costs of implementing new	
339	management practices must be identified.	

Among all the interviewees, only two farmers acknowledged how the soil health datapresented by the research team could directly inform management changes to their fields. After

one of these farmers learned that the active nutrient cycling on his fields was higher than heanticipated, he remarked:

'I guess it tells me that we probably don't need as much phosphorus and nitrogen, that it's
naturally being released or cycling in the soil. So, we should be able to cut back with our
fertility program over the years... Cut back on more of the synthetic fertilizers or even
chemicals" (Farmer 21)

- 348 This simply illustrates that such novel data can prompt individual farmers to entertain changes to 349 management, including synthetic amendment reduction. Although the majority of farmers did 350 not discuss how specific indices would inform their future management, a few did mention that 351 having such baseline data would be useful for future assessments of soil health. The farmer who 352 identified both enzymes and nematodes as useful indicators made this basic point, stating:
- 353 "I guess just... being exposed to the nematode indices and the enzyme activity report. Having
  354 this as a baseline, so to speak with, with plans to make changes... It'll be really interesting to
  355 see... with an additional level of management... what impact that might make overtime"
  356 (Farmer 180)
- 357 <u>Affirmation of Existing Practices</u>
- The third recurring theme among farmer interview responses was how the soil health data affirmed practices that farmers had already implemented. There were a total of four farmers who mentioned that the soil health report values validated their existing management. For example, one individual commented:

# 362 "Well, I suppose I may keep doing what I'm doing. Don't go out there and plow up the field 363 and change it all over and try something different. I mean, it looks like maybe we're going 364 the right direction." (Farmer 230)

- 365 Another farmer spoke specifically about how expected ranges for the organic matter indices
- 366 offered in the soil health report were a useful validation tool for farmers:

367 "Ranges for the organic matter ... knowing some of those numbers ...we can see some of
368 those physical things that maybe give them [farmers] reassurance that you know, yeah, what
369 you're doing is working." (Farmer 223)

370 This farmer further expressed that as a salesman in the industry he shared with clients that

371 building organic matter in the soil was often a better solution to many problems when compared

to the application of chemical amendments.

373	Many farmers in this study engaged in soil conservation practices, including no-till and cover
374	cropping. Two farmers that had adopted these practices argued that all of the soil health data
375	were useful to them, and they specifically discussed how the data affirmed their adoption of no-

till, as highlighted in the quotes below:

"I mean, I guess all of it was pretty helpful...So that's why I like these kind of things. You
always learn something...This is why I'm no-tilling you know. So, any kind of documents that
you have that can show you more why you're doing it—this is helpful." (Farmer 80)

380 "Yeah, I thought that was pretty cool too. I guess...just to be able to see...kind of proof I have
381 [that] no-till is doing its job." (Farmer 199)

382 In these aforementioned cases, the soil health data provided by the research team did not lead to

active questioning of ways to improve their management, but rather was perceived as useful for

384 simply affirming their conservation management decisions.

#### 385 Discussion

#### 386 Soil biological health indicators resonated with farmers

387 The objectives of this study were to identify which soil health indicators were perceived

388 as most useful to farmers and what gaps still existed to farmers regarding the soil health

389 indicators. Thus, this study worked to assess farmer perceptions of various soil health indicators

390 that were quantified on their respective fields. Researchers also aimed to better understand the

391 challenges of translating soil biological health data to applied on-farm management. 392 Additionally, researchers aimed to determine if these soil biological health indicators were 393 informing farmer management decisions. When farmers were asked to identify soil health 394 indicators that appeared to be most useful to them, a majority mentioned a specific soil biological 395 health indicator. This is especially noteworthy given that current soil testing available through 396 commercial laboratories do not offer such tests (O'Neill et al., 2021). Interviews revealed that 397 thirty-percent of farmers specifically mentioned enzymes, which is surprising, given the 398 complexity around understanding enzymes through a soil health lens (Fierer et al., 2021). 399 However, individual responses do also illustrate some of the complexity surrounding enzymes. 400 For example, while some farmers mentioned understanding the link between enzymes and 401 nutrient cycling, others had questions regarding the significance of individual values or "what the 402 numbers meant." In addition to enzymes, farmers also indicated interest in nematodes and active 403 organic matter (i.e. soil protein, permanganate oxidizable carbon, and soil respiration). Several 404 farmers also suggested that these indicators intuitively aligned with their perceptions of a healthy 405 soil. These observations align with a study by O'Neill et al., (2021) in which Michigan farmers had been asked to identify their "best" and "worst" fields and those that were deemed to be best 406 407 by producers show significant differences in their biological parameters but not in inorganic 408 chemical tests. Other farmers seemed to appreciate active organic matter indicators specifically 409 because of their apparent novelty and simplicity. This is critical as farmers seem to really 410 connect with indicators that they are able to grasp and understand, even if the concept is new 411 (Toffolini et al., 2015). Our results are a departure from the Mann et al., (2021) study that 412 reported that farmers seemed to gravitate more towards soil physical health characteristics.

However, this difference could partially be explained by the fact that our soil biological healthindicators were vastly different from the ones reported by Mann et al., (2021).

- 415 Given that farmers were exposed to numerous soil health indicators, we were equally 416 interested in identifying when farmers had questions or challenges in understanding the soil 417 health test reports. Perhaps one of the biggest challenges for farmers in our study was 418 comprehending the diverse array of novel data that were shared in the comprehensive soil health 419 reports. This is an admitted flaw within soil health research and demonstrates the need to narrow 420 soil health indicators to those that are most useful to farmers (Wade et al., 2022). For example, 421 most farmers do not have regular access to soil health indicators such enyzmes and nematodes. 422 In fact, many of the farmers associated nematodes with soybean cyst [Heterodera glycines] 423 nematodes rather than beneficial free-living nematode populations. This is a common conflation 424 also made within the scientific community because soybean cyst nematodes are known to be the 425 single most damaging pathogen in United States agriculture (Tylka & Marett, 2014). Free-living 426 nematodes, on the other hand, are the earth's most abundant metazoa and are critical for nutrient 427 functioning and ecosystem health (Ferris et al., 2001; Neher, 2001). Moreover, recent studies 428 have demonstrated the important link between free-living nematodes and soil health (Martin et 429 al., 2022; Martin & Sprunger, 2022). Thus, exposing farmers to beneficial nematodes will be 430 important as scientists look to further quantify soil biological health within agroecosystems. As 431 mentioned above, enzyme activities also prompted quite a few questions surrounding 432 interpretability and usage. Taken together, it's clear that while soil biological health indicators 433 may have resonated most with farmers, but they also left farmers with the greatest number of 434 questions.
- 435

#### 436 Translation of novel soil health data into farmer management

437 During the various interviews, farmers asked about ways to improve the soil biological 438 health indicator values. These individuals were looking for tangible ways to change their 439 management and sought advice on how to do so from the research team. These questions often 440 demonstrated that farmers were trying to understand the linkages amongst soil health, fertility, 441 and yield. For instance, several farmers mentioned that they were actively working to improve 442 organic matter values because they saw it as critical for maintaining crop productivity and 443 overall soil health. These findings align with observations by Kelly et al., (2009) who noted that 444 farmers typically find soil health indicators most useful when direct application of the data are 445 clearly established. However, offering recommendations for farmers can be challenging for 446 researchers as there are few studies that measure these novel biological indicators on active 447 farms with year-to-year changes (Mann et al., 2021; Williams et al., 2020). Additionally, the 448 multifaceted nature of soil ecosystems (i.e., variation in parent material, topography, climate, and 449 vegetation) coupled with the unique history of each field adds a layer of complexity to 450 understanding the values of these soil health data. Prior research has highlighted the importance 451 of offering flexible advice that can fit with contextual realities of farmers individually (Brown et 452 al., 2020). Hence, researchers have identified the need to provide further consultation on the soil 453 health indicators with the goal of translating the data for practical use on-farm. In other words, 454 soil health data must be incorporated into individualized soil fertility and nutrient management 455 recommendations (Franzluebbers et al., 2022).

Additionally, the extent to which farmers are willing to use soil health data for change depends on the source of the information, individual management goals, and even a farmer's particular learning pattern (Kilpatrick & Johns, 2003). For example, one farmer inquired about 'return on investment' and the associated cost of working to build soil organic matter. This aligns 460 with questions posited by Wood and Blankinship (2022) surrounding the economic cost of 461 increasing organic matter and the extent to which increases in soil C are economically optimal. Even if farmers have a specific soil health indicator in mind that they would like to improve over 462 463 time, there is still the looming question: "is it worth it?" In contrast, there were four farmers in 464 our study that declined to specify any indicator as useful. Rather farmers asked questions or even 465 stated that they needed more time to digest the information. Additionally, two of the farmers who 466 said that all data were useful mentioned needing more time to know how soil health test reports 467 might be useful. As farmers develop a greater familiarity with soil health data, there may be a 468 clearer sense of how farmers might begin to use such data to inform management (Turner et al., 469 2019). Our study highlights that soil health data may be more useful for farmers when it is paired 470 with consultation and collaborative discussion with either extension educators or research 471 scientists. Such consultations can also provide opportunities for research scientists to identify the 472 utility of individual soil health indicators as well as gaps in translation of such measures into 473 practice. As Gutknecht et al. (2022) note, co-production of soil health knowledge with farmers is 474 a critical step in advancing soil health. Participatory soil health research done in collaboration 475 with organizations like the Soil Health Institute and the Soil Health Partnership, for example, can 476 also lead to the development of more impactful and relevant management recommendations for 477 producers too.

Another noteworthy theme was that the soil health data affirmed existing management practices for a subset of the participant farmers. Multiple farmers mentioned that the soil health data demonstrated that they were on the right track and that they would continue to incorporate management practices such as no-till and nutrient amendments. Soil respiration, soil protein, and POXC were indicators that most commonly affirmed farmer management practices.

483 Interpretation, translation, and data presentation likely influenced farmer interest in these values. 484 For example, soil respiration, soil protein, and POXC farmer values were presented in a way that 485 demonstrated where individual farmer values were situated in comparison to thousands of other 486 on-farm data points. For instance, based on data collected from 2,000 + on-farm data points 487 across the upper Midwest using data published from Sprunger et al., (2021) and Culman et al., 488 (2022), farmers could see if their soil health values were in the top 25th percentile, median, or 489 75th percentile relative to soils with a similar texture. Situating soil health values by texture is a 490 useful exercise and helps farmers assess optimal soil health ranges that are realistic to reach for 491 on their specific fields. For example, in the soil health test reports, we were able to state, "your POXC value is % greater than most farms with your same soil type in the upper Midwest." 492 493 Since soil health indicators are relatively new, it can be hard for farmers and researchers to know 494 what a 'good soil health test' value is for a given soil type. This highlights the importance of a 495 growing number of large soil health assessments across the United States (Liptzin et al., 2022; 496 Sprunger et al., 2021; Zuber et al., 2020; Culman et al., 2022). Continuous efforts to conduct soil 497 health assessments across a wide range soil types and managements will be critical as scientists 498 and extension educators further work to communicate soil health findings with farmers.

499 Con

#### **Conclusions and Implications**

500 The findings of this study demonstrate that while farmers express interest in soil 501 biological health indicators, the data often raised more questions than answers for the producers 502 in this study. For soil biological health data to be interpreted and utilized more effectively by 503 producers, they likely need 1) greater exposure to these indicators (e.g. multiple seasons of data 504 collected) to be able to discern what "good" and "bad" numbers look like for them and their 505 individual fields, and 2) guided recommendations from researchers or extension agents with

506 expertise in biological indicators, who can aid in the translation of these data into on-farm 507 management. One way to address these remaining challenges is to encourage continued farmer 508 participatory action research, sharing of novel soil health data with farmers, and providing 509 consultation to farmers that is specifically tailored to their fields. Participatory action research is 510 an approach to research that involves the collaboration of researchers and those impacted by the 511 study (in this case farmers) to address the problem or question at hand (Carberry, 2001). A 512 noteworthy finding, however, is that soil health data did confirm existing management practices 513 for a subset of farmers, demonstrating the value of these novel soil health indicators. Future 514 research is needed to understand how these novel soil health indicators vary across different 515 farms and soil types and how to translate soil health results for farmers in a way that can inform 516 soil health management and broader sustainability goals. Finally, this study highlights that while 517 soil health research has widely expanded in recent years, much more work needs to be done in its 518 translational science. In addition to studying soil health indicators, their sensitivity, and 519 accessibility, researchers should continue to explore ways in which these indicators can be 520 conceptually understood and practically utilized by farmers.

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## 662 Figure Descriptions:

663 664 665	<b>Figure 1.</b> Visualization and groupings of farmer responses to questions related to soil health indicators and their utility. Active SOM = Active Soil Organic Matter Indicators (soil respiration, active carbon, and soil protein).
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**Table 1.** List of soil health indicators conducted in study and their functional significance.

Soil Health Indicator	Functional Significance	
Soil Chemistry		
Nutrient analysis	Nutrient levels and availability, pH	
Soil Organic Matter via Loss On Ignition	Fraction of soil that consists of plant or animal tissue in various stages of decomposition and influences soil biological, chemical, and physical processes.	
Permanganate oxidizable C (POXC)	Active pool of soil C, associated with microbial biomass	
Soil Biology		
Respiration	Respired CO <sub>2</sub> , measure of microbial activity	
Soil protein	Available pool of organic soil N	
Enzyme activity	Insight into microbial C, N P, S limitations and demand	
Beneficial nematodes	Indicators of soil food web structure and function	
Soil Physics		
Texture	Influences C storage, water and gas exchange	
Aggregate stability	Wet sieving to reflect physical structure and soil tilth	

Characteristic	Percent of total sample
Gender (n = farmer)	Total Sample (n=20)
Male	95%
Female	5%
Land Ownership (n = field)	Total Sample (n=44)
Owned	73%
Rented	27%
Certified Organic	Total Sample (n=44)
Yes	9%
No	91%
Livestock/Grazing (n = field)	Total Sample (n=44)
Yes	25%
No	75%
Tile Drainage (n = field)	Total Sample (n=44)
Yes, pattern	41%
Yes, random	18%
No	41%
No Tillage (n = field)	Total Sample (n=44)
Yes	45%
No	55%

**Table 2.** Characteristics of participating farmers and evaluated fields.

**Table 3**. Soil health indicators mentioned by 20 Ohio farmers in response to the question "Are

some of these soil health indicators more useful than others? If so, why? And how might you usethese data?"

Indicator	Farmer Responses	
Enzymes	"I guess it [enzymes] tells me that we probably don't need as much phosphorus and nitrogen, that it's naturally being released or cycling in the soil. So, we should be able to cut back with our fertility program over the years"	
	"This enzyme active report, man, that just looks like there's more questions than answers, I think. Seems like it!"	
	<i>"Yeah, the enzyme activity report. I mean I don't understand the numbers but"</i>	
Nematodes	"Yeah the nematodeswe've heard about this, but I've never seen it in black and white before, so this is nice because this is how that works."	
	<i>"I guess just being exposed to the nematode indices and the enzyme activity report.</i> <i>Uh, having this as a as a baseline, so to speak with plans to make changes it"</i>	
Active Organic Matter	"Active carbon availability I think is something very interestingI'm all about understanding how we can better utilize carbon, carbon sources to increase production and improve overall soil health"	
	<i>"Well, I kinda liked your explanation of the carbon and the respiratory explanation. That's something I wasn't really familiar with after you explained the test, it even got more interesting"</i>	

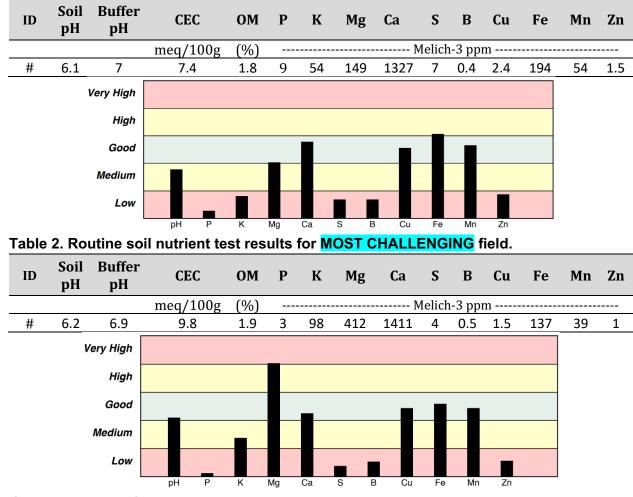
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# 718 Soil Health Report

719 ID #: <u>Example</u>

# 720 Routine Soil Nutrient Report:

## 721 Table 1. Routine soil nutrient test results for **BEST** field.



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725 Interpretation:

### 726 Table 3. Optimal ranges for soil nutrients

Measurement	Optimal Range
pH*	6.0 – 6.8, for most crops
Cation Exchange Capacity (CEC)	No optimal
Organic Matter (OM)	No optimal, typically more is better
Phosphorus (P), ppm	15 – 30 ppm, for most crops
Potassium (K), ppm	100 – 150 ppm, for most crops
Magnesium (Mg), ppm	>50 ppm

Calcium (Ca), ppm	>20 ppm
S – Zn (Sulfur + micronutrients)**	No range established

\*Soil pH is a very important measurement. You can fertilize as much as you like, but if your pH

isn't optimized, nutrient availability will be restricted. Optimal pH ranges vary depending on crop.

- 729 \*\*Although soil testing labs often give optimal values for sulfur and micronutrients,
- 'recommended ranges' have not been established through university guidelines for Mehlich-3extractant.
- 732  $\rightarrow$  Your phosphorus level is low in your most challenging field.

# 733 Organic Matter Test Report:

#### 734 **Table 7. Soil active organic matter indicators for BEST field.**

Soil Protein	Active Carbon (POXC)	Respiration
g/kg soil	mg/kg soil	Total Min C/g soil
4.4 (Medium)	432.7 (Medium)	47.0 (High)

## 735

#### 736 **Table 8. Soil active organic matter indicators for MOST CHALLENGING field.**

Soil Protein	Active Carbon (POXC)	Respiration
g/kg soil	mg/kg soil	Total Min C/g soil
3.4 (Low)	517.3 (High)	38.9 (Medium)

## 737 Interpretation:

Range

#### 738 **Table 9. Observed ranges for soil organic matter indicators for BEST field.**

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	Soil Protein	Low	Medium	High	Very High	
	Range	2-4	4-5	5-6	6+	
9						
	Active C	Low	Medium	High	Very High	CONSTRUCT SPORE
	Range	56-396	396-487	487-580	600+	Respiration (Microbial Activity)
)						
	Respiration	Low	Medium	High	Very High	
	Range	5-30	30-41	41-55	55+	Active C Soil Protein (Carbon Pool) (Nitrogen Pool)
1 2 3	Table 10. Observed	l ranges for	<sup>r</sup> soil organi	c matter ind	icators for MOS	T CHALLENGING
4	field.					
	Soil Protein	Low	Medium	High	Very High	
	Range	2-4	4-5	5-6	6+	
5						
	Active C	Low	Medium	High	Very High	

487-580

600+

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Respiration	Low	Medium	High	Very High
Range	5-30	30-41	41-55	55+

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748 → For your best field, the soil health test value for soil protein and active carbon fall in the

medium range, and respiration fall in the high range. These soil health values are relative toother farms with a similar soil type.

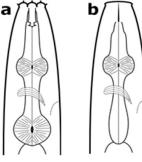
751 → In your most challenging field, the soil health test value for soil protein falls in the low range,

active carbon falls in the high range, and respiration falls in the medium range. These soil health

values are relative to other farms with a similar soil type.

# 754 Nematode Indices

- Nematodes are microscopic roundworms that are heavily involved in decomposition of organic
- 756 matter. They are an effective biological indicator to monitor due to their sensitivity to
- management practices, abundance in soil, their function in multiple trophic levels, and their
- vniversal appearance across all soil environments. Additionally, nematodes have numerous
- indices that can be analyzed to assess soil health: Maturity Index, Parasitic Index, Channel
- 760 Index, Basal Index, Enrichment Index, and Structure Index.
- 761 **Maturity Index** is the proportion of r-strategists (fast reproducing nematode species) and K-
- 762 strategists (slow reproducing nematode species) measured in soil samples; it reflects the stage
- of the nematode community and can give insight to the effects of disturbances and changes in
- soil ecosystems.
- 765 Parasitic Index demonstrates dominance of parasitic
- 766 nematodes relative to beneficial nematodes.
- 767 **Channel Index** measures the ratio of fungivores to bacterivores.
- 768 This index allows researchers to compare pathways of
- 769 decomposition.
- 770 The Basal Index is a measurement of nematodes in the lower
- 771 trophic levels; typically a higher basal index indicates higher
  - 772 levels of disturbance.
  - 773 The **Enrichment Index** measures the bacteria-feeders and
  - fungal-feeders. This measurement allows researchers to infer
  - information on organic inputs and nutrient cycling (higher
  - enrichment indices signal more nitrogen enriched communities).



Bacterial-feeder: Straight or V mouth, no teeth, no spear

Fungal-feeder: Spear with no knobs

777 778

## 779 Table 11. Nematode Indices for BEST field.

Maturity	Parasitic	Channel	Basal Index	Enrichment
Index	Index	Index		Index
1.69	2.36	16.47	22.88	79.19

780

781 **Table 12. Nematode Indices for MOST CHALLENGING field.** 

Maturity	Parasitic	Channel	Basal Index	Enrichment
Index	Index	Index		Index
1.25	2.87	5.88	5.59	94.44

## 782 Interpretation:

- 783 For maturity index and enrichment index, higher values are better.
- 784 For parasitic index and basal index, lower values are better.
- 785  $\rightarrow$  The maturity index is higher in your best field than your most challenging field.
- 786  $\rightarrow$  The parasitic index is lower in your best field which is a good thing.
- 787 → The basal index is higher in your best field indicating that this field may have more
   788 disturbance.
- 789 → The enrichment index is high in both fields, but it is higher in your most challenging field; this
- indicates that your most challenging field may have a more nitrogen enriched community.

# 791 Enzyme Activity Report:

#### 792 **Table 13. Enzyme activity indicators for <b>BEST** field.

acid phosphatase (phosphorus cycling)	arylsulfatase (sulfur cycling)	beta-glucosidase (carbon cycling)	N-acetyl-beta- glucosaminidase (nitrogen cycling)
umol pNP/g-soil/h	umol pNP/g-soil/h	umol pNP/g-soil/h	umol pNP/g-soil/h
0.059	0.065	0.042	0.053

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#### 794 Table 14. Enzyme activity indicators for MOST CHALLENGING field.

acid phosphatase (phosphorus cycling)	arylsulfatase (sulfur cycling)	beta-glucosidase (carbon cycling)	N-acetyl-beta- glucosaminidase (nitrogen cycling)
umol pNP/g-soil/h	umol pNP/g-soil/h	umol pNP/g-soil/h	umol pNP/g-soil/h
0.084	0.118	0.035	0.068

## 795 Interpretation:

796  $\rightarrow$  Your best field has a greater beta-glucosidase value (which is reflective of carbon cycling).

797 → Interestingly, your most challenging field has greater values for acid phosphatase

(phosphorus cycling) and arylsulfatase (sulfur cycling), which contradicts what we see in thenutrient report.

800 → The N-acetyl-beta-glucosaminidase enzyme (which is reflective of nitrogen cycling) is higher

in your most challenging field as well. This aligns with what was indicated by the enrichment

802 index (from the nematode section above).

# 803 Aggregate Stability & Soil Texture

	>2000	500-2000	250-500	53-250	<53
%	71.77	11.68	5.63	6.31	4.58
Table 5. Aggrega	te Stability	y for <mark>MOST C</mark>	HALLENGIN	G field.	
	>2000	500-2000	250-500	53-250	<53
%	61.99	14.89	5.19	5.49	12.44
Table 6. Texture	of <mark>BEST</mark> a	nd <mark>MOST CH</mark>	ALLENGING	fields.	
	Sand	Silt	Clay	USDA Texture	
Best	23%	47%	31%	Clay Loam	_
Most Challenging	17%	43%	40%	Silty Clay Loam	_
					-

## 804 **Table 4. Aggregate Stability for BEST field.**

807



# Interpretation:

**Aggregate:** There is a greater quantity of larger aggregates in your best field. This indicates a stronger soil physical structure in your best field compared to your most challenging field.

**Texture**: Your best field is classified as a clay loam and your most challenging field is classified as a silty clay loam.

# 817 Key Points

## 818 Organic Matter

819 → For your best field, the soil health test value for soil protein and active carbon fall in the

820 medium range, and respiration fall in the high range. These soil health values are relative to 821 other farms with a similar soil type.

822  $\rightarrow$  In your most challenging field, the soil health test value for soil protein falls in the low range,

823 active carbon falls in the high range, and respiration falls in the medium range. These soil health 824 values are relative to other farms with a similar soil type.

## 825 Nematodes

- 826  $\rightarrow$  The maturity index is higher in your best field than your most challenging field.
- 827  $\rightarrow$  The parasitic index is lower in your best field which is a good thing.
- The basal index is higher in your best field indicating that this field may have more
   disturbance.
- 830  $\rightarrow$  The enrichment index is high in both fields, but it is higher in your most challenging field; this
- indicates that your most challenging field may have a more nitrogen enriched community.

### 832 Enzymes

- 833 → Your best field has a greater beta-glucosidase value (which is reflective of carbon cycling).
- 834 → Interestingly, your most challenging field has greater values for acid phosphatase
- (phosphorus cycling) and arylsulfatase (sulfur cycling), which contradicts what we see in thenutrient report.
- 837 → The N-acetyl-beta-glucosaminidase enzyme (which is reflective of nitrogen cycling) is higher
- in your most challenging field as well. This aligns with what was indicated by the enrichment
- 839 index (from the nematode section above).
- 840